

# AGILE METHODOLOGIES MODULE 1

## An Introduction to Scrum

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The project is co-financed by the  
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*Good neighbours  
creating  
common future*

## Scrum summary

- Scrum is an agile process that allows us to **focus on delivering the highest business value** in the shortest time.
- It allows us to **rapidly and repeatedly inspect** actual working software (every two weeks to one month).
- The business sets the priorities. Teams self-organize to determine the best way to deliver the highest priority features.
- Every two weeks to a month anyone can see real working software and decide to release it as is or continue to enhance it for another sprint.

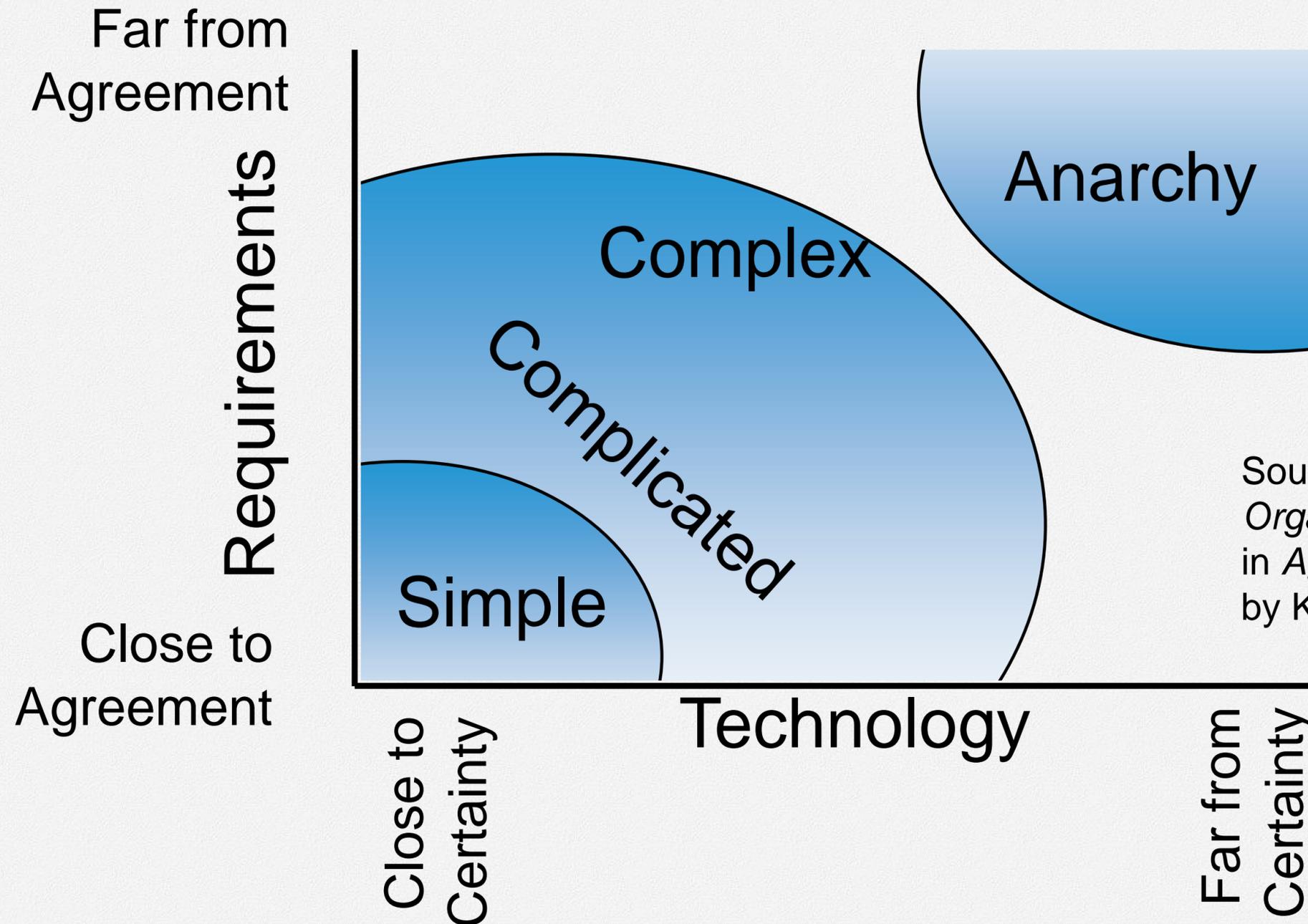


# The Agile Manifesto—a statement of values

## The Agile Manifesto

<b>Individuals and interactions</b>	over	Processes and Tools
<b>Working Product</b>	over	Comprehensive Documentation
<b>Customer Collaboration</b>	over	Contract Negotiation
<b>Responding to change</b>	over	Following a plan

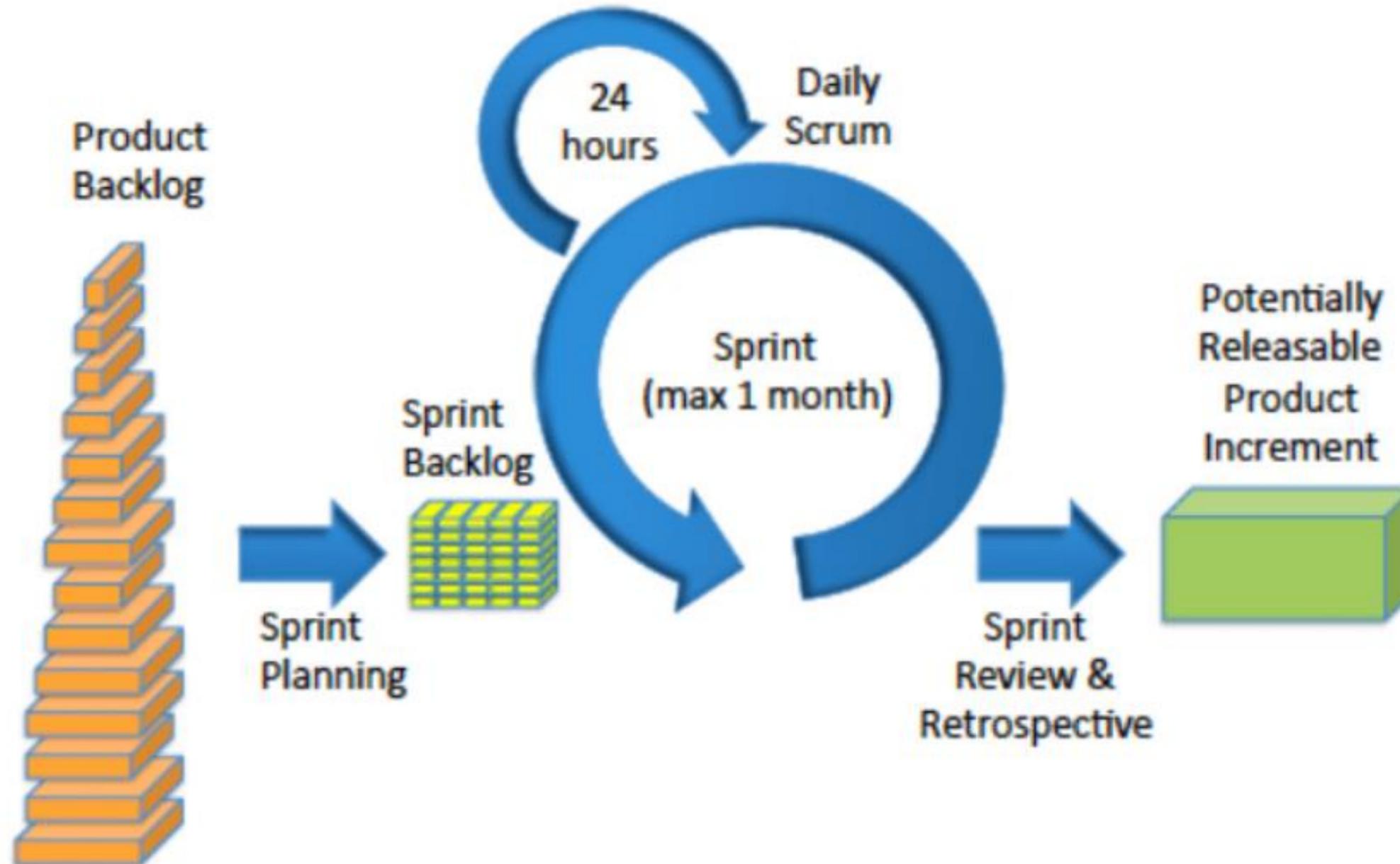
*That is, while there is value in the items on the right, we value the items on the left more.*



Source: *Strategic Management and Organizational Dynamics* by Ralph Stacey in *Agile Software Development with Scrum* by Ken Schwaber and Mike Beedle.



# SCRUM

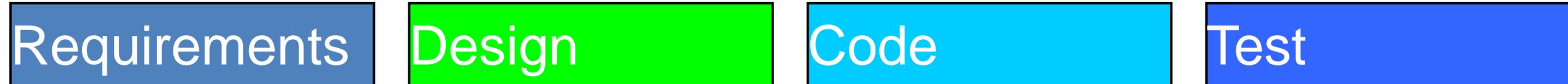


## SPRINTS

- Scrum projects make progress in a series of “sprints”
- Analogous to Extreme Programming iterations
- Typical duration is 2–4 weeks or a calendar month at most
- A constant duration leads to a better rhythm
- Product is designed, coded, and tested during the sprint

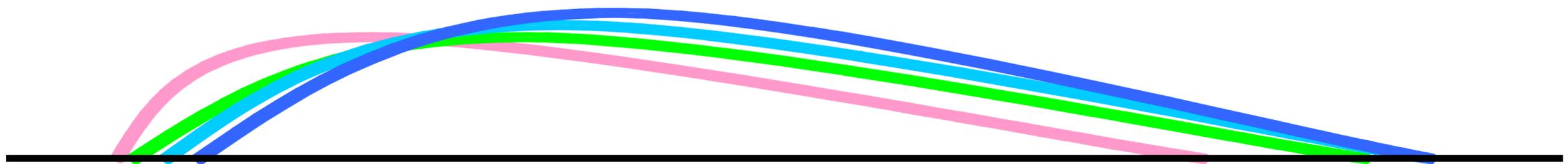


# SEQUENTIAL vs. OVERLAPPING DEVELOPMENT



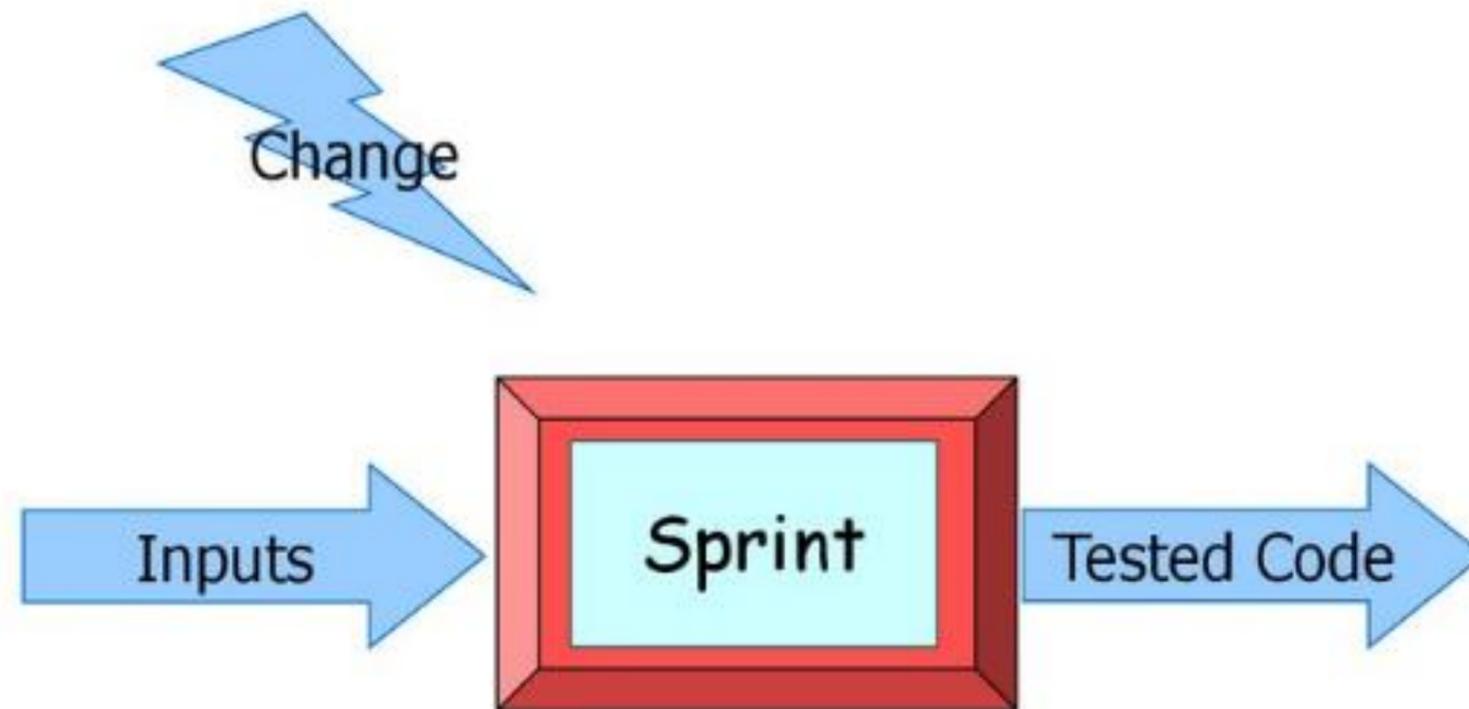
Rather than doing all of one thing at a time...

...Scrum teams do a little of everything all the time



Source: “The New New Product Development Game” by Takeuchi and Nonaka. *Harvard Business Review*, January 1986.

# NO CHANGES DURING A SPRINT



*Plan sprint durations around how long you can commit to keeping change out of the sprint*



# SCRUM FRAMEWORK

## Roles

- Product owner
- ScrumMaster
- Team

## Ceremonies

- Sprint planning
- Sprint review
- Sprint retrospective
- Daily scrum meeting

## Artifacts

- Product backlog
- Sprint backlog
- Burndown charts



## Roles

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## Ceremonies

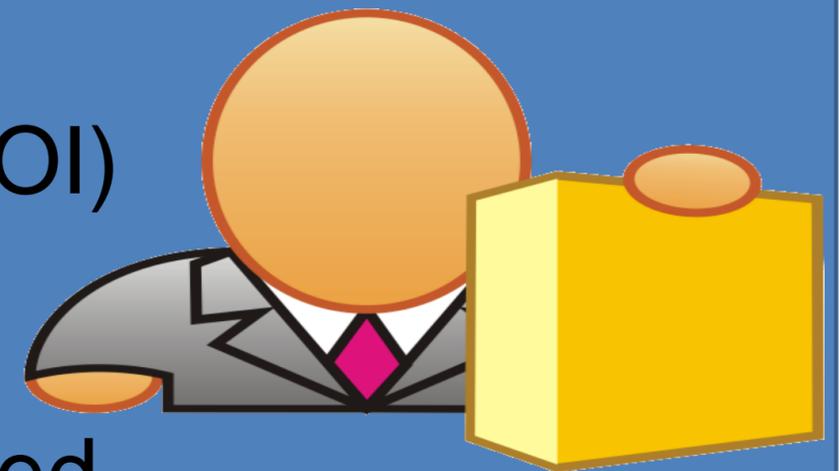
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# PRODUCT OWNER RESPONSIBILITIES

- Define the features of the product
- Decide on release date and content
- Be responsible for the profitability of the product (ROI)
- Prioritize features according to market value
- Adjust features and priority every iteration, as needed
- Accept or reject work results



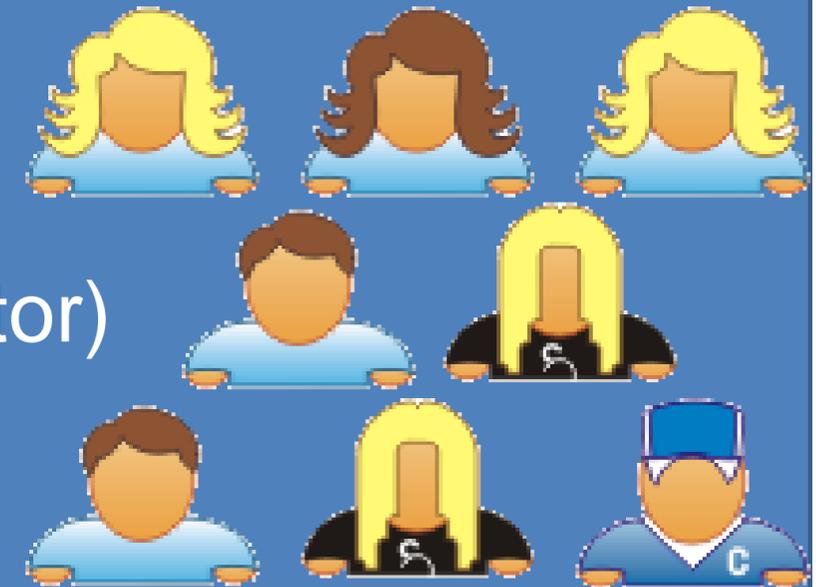
# THE SCRUMMASTER RESPONSIBILITIES

- Represents management to the project
- Responsible for enacting Scrum values and practices
- Removes impediments
- Ensure that the team is fully functional and productive
- Enable close cooperation across all roles and functions
- Shield the team from external interferences



## WHO ARE THE TEAM MEMBERS - RULES

- Typically 5-9 people
- Cross-functional team :
  - Programmers, testers, user experience designers, etc.
- Members should be full-time
  - May be exceptions of SME-s like (e.g., database administrator)
- Teams are self-organizing
  - Ideally, no titles but rarely a possibility
- Membership should change only between sprints





# SCRUM FRAMEWORK

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## Ceremonies

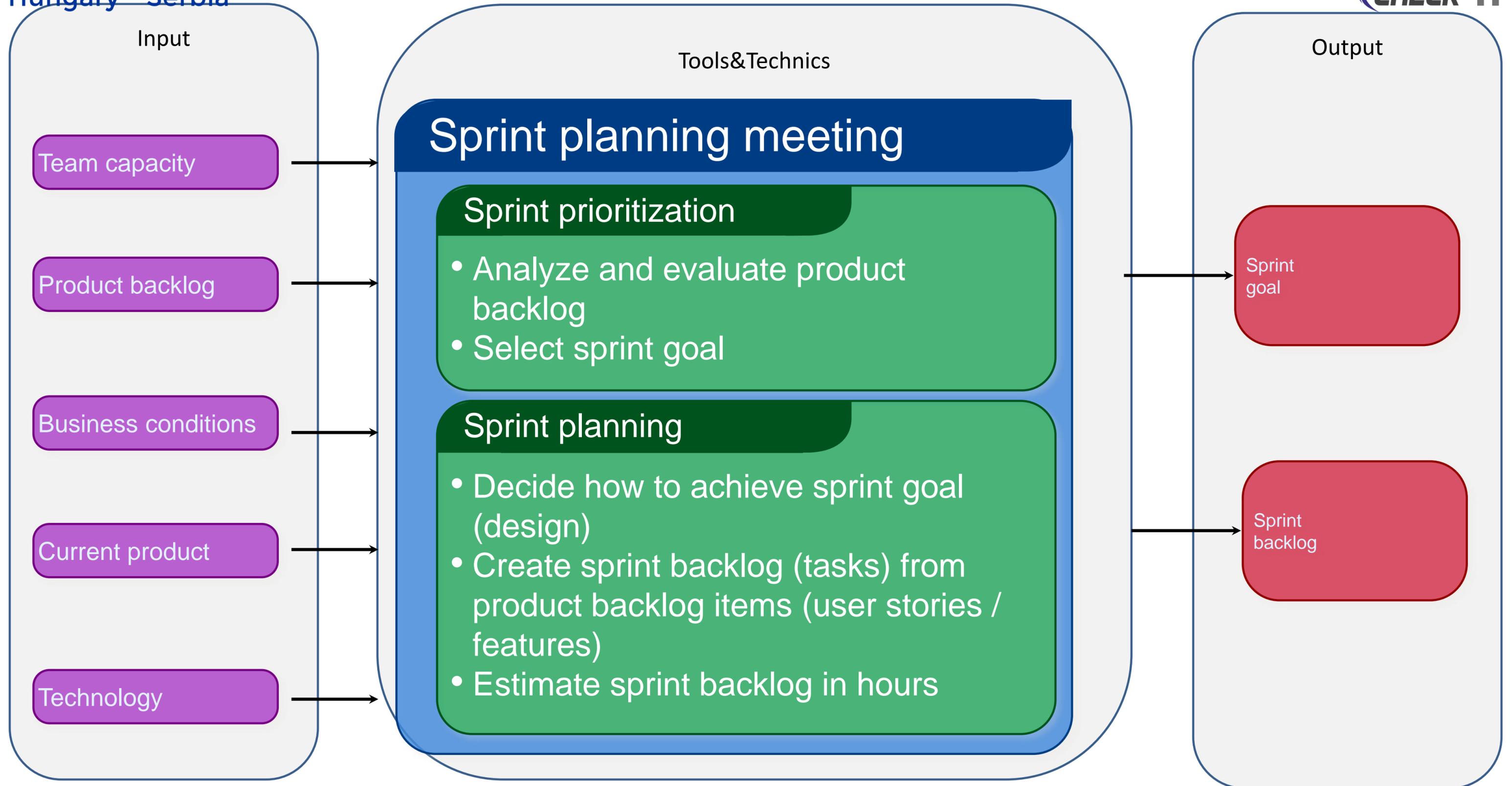
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## Breakdown: Epics → Stories → Tasks





## SPRINT PLANNING

Team selects items from the product backlog they can commit to completing

Sprint backlog is created

Tasks are identified and each is estimated (1-16 hours)

Collaboratively, not done alone by the ScrumMaster

High-level design is considered

As a vacation planner, I want to see photos of the hotels.

Code the middle tier (8 hours)  
Code the user interface (4)  
Write test fixtures (4)  
Code the foo class (6)  
Update performance tests (4)

# THE DAILY SCRUM



- Parameters
  - Daily
  - 15-minutes
  - Stand-up
- Not for problem solving
  - Whole world is invited
  - Only team members, ScrumMaster, product owner, can talk
- Helps avoid other unnecessary meetings



## EVERYONE ANSWERS 3 QUESTIONS

1  
What did you do yesterday?

2  
What will you do today?

3  
Is anything in your way?

- These are not status for the ScrumMaster
  - They are commitments in front of peers

## THE SPRINT REVIEW

- Team presents what it accomplished during the sprint
- Typically takes the form of a demo of new features or underlying architecture
- Informal
  - 2-hour prep time rule
  - No slides
- Whole team participates
- Invite the world

## SPRINT RETROSPECTIVE

- Periodically take a look at what is and is not working
- Typically 15–30 minutes
- Done after every sprint
- Whole team participates
  - ScrumMaster
  - Product owner
  - Team
  - Possibly customers and others



## Whole team gathers and discusses what they'd like to: Start / Stop / Continue

Start doing

Stop doing

This is just one  
of many ways to  
do a sprint  
retrospective.

Continue doing



# SCRUM FRAMEWORK

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# PRODUCT BACKLOG



This is the product backlog

- The requirements
- A list of all desired work on the project
- Ideally expressed such that each item has value to the users or customers of the product
- Prioritized by the product owner
- Reprioritized at the start of each sprint

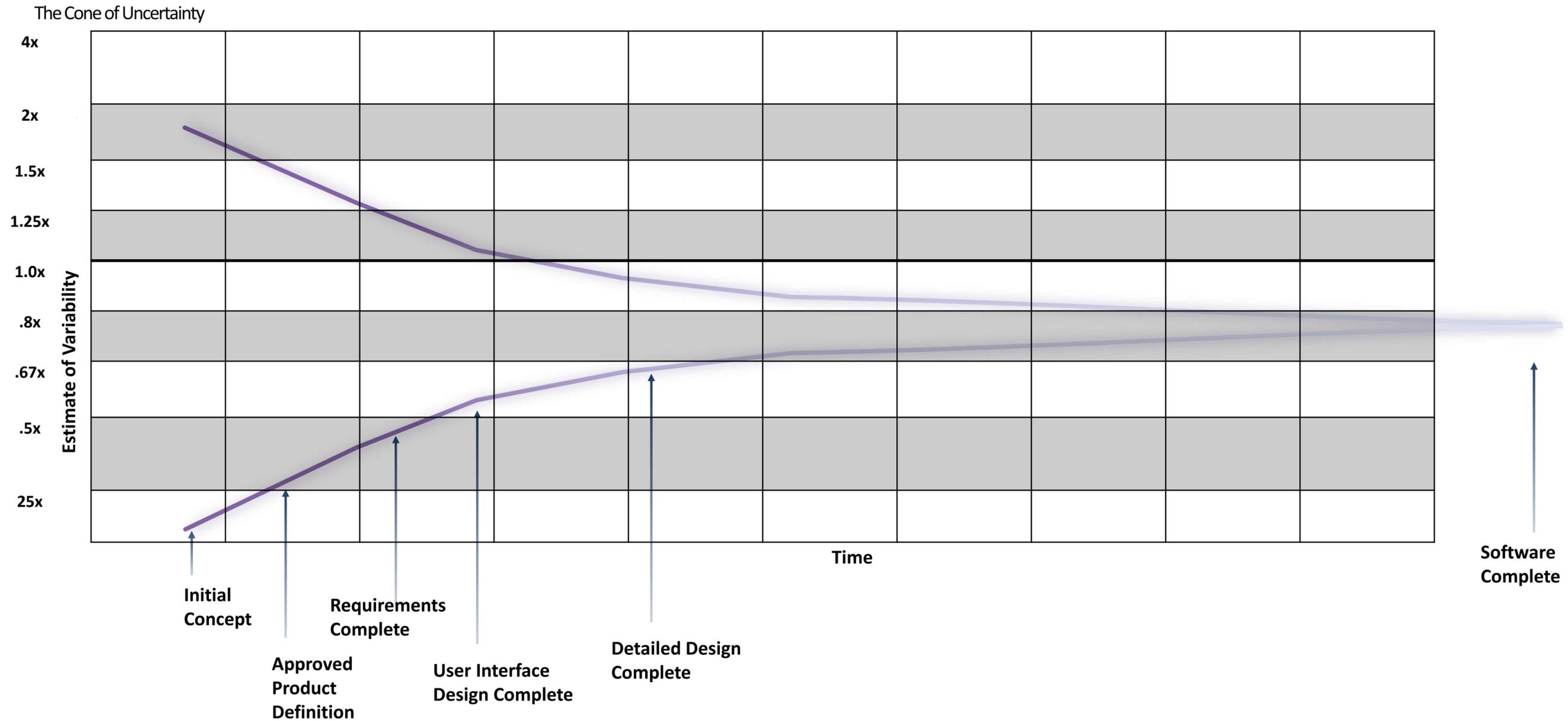


## A SAMPLE PRODUCT BACKLOG

Backlog item	Estimate
Allow a guest to make a reservation	3
As a guest, I want to cancel a reservation.	5
As a guest, I want to change the dates of a reservation.	3
As a hotel employee, I can run RevPAR reports (revenue-per-available-room)	8
Improve exception handling	8
...	30
...	50



# PLANNING HIGHLEVEL TARGET





# AGILE ESTIMATION

Wikipedia: Estimation is the calculated approximation of a result which is usable even if input data may be incomplete or uncertain

Problem is that estimates become an unbreakable schedule, where any deviation is considered bad

Agile Estimation throws this logic away and always re-estimates a project after each iteration

Different value system, deviations are not deviations, they are more accurate estimations

Uses the cone of uncertainty to your advantage

# HOW TO ESTIMATION

- User stories
- Planning poker
- Story points
- Product backlog
- Velocity
- Re-estimation

# USER STORY

- Users break down the functionality into “user stories”
- User stories are kept small
- User stories include acceptance criteria

# PLANNING POKER

- After all the user stories are written, get a list of stories and do a high level estimate  
Estimate is for setting priorities, not schedule
- NOT a time based estimation  
Super hard, hard, medium, easy, and super easy
- Done by consensus  
To get there, you play “planning poker”  
Why? No pressure

•A short statement of what the work will be focused on during the sprint

## THE SPRINT GOAL

### Life Sciences

Support features necessary for population genetics studies.

### Financial services

Support more technical indicators than company ABC with real-time, streaming data.

### Database Application

Make the application run on SQL Server in addition to Oracle.

## MANAGING THE SPRINT BACKLOG

- Individuals sign up for work of their own choosing
  - Work is never assigned
- Estimated work remaining is updated daily
- Any team member can add, delete or change the sprint backlog
- Work for the sprint emerges
- If work is unclear, define a sprint backlog item with a larger amount of time and break it down later
- Update work remaining as more becomes known

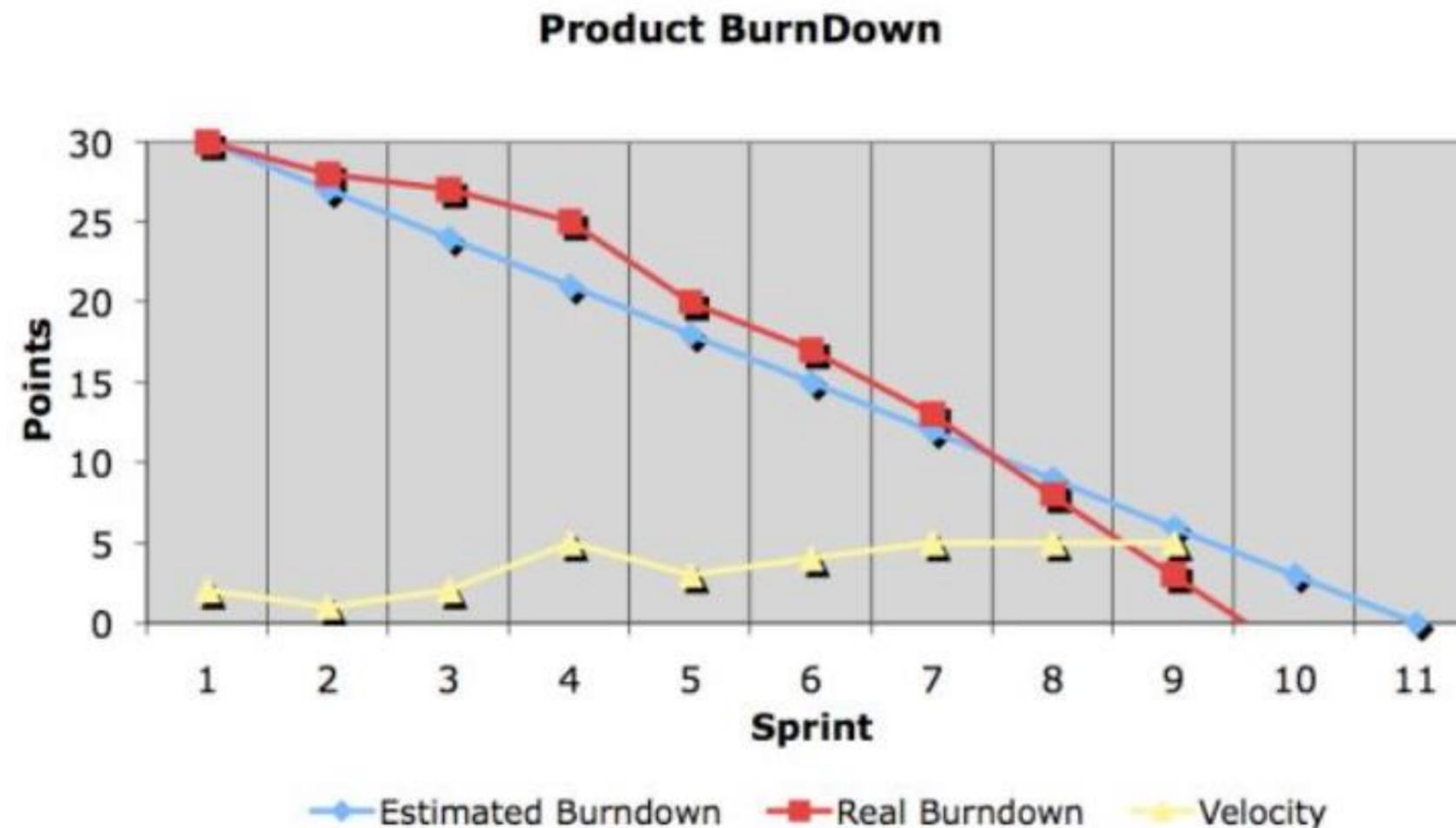


## A SPRINT BACKLOG

Tasks	Mon	Tues	Wed	Thur	Fri
Code the user interface	8	4	8		
Code the middle tier	16	12	10	4	
Test the middle tier	8	16	16	11	8
Write online help	12				
Write the foo class	8	8	8	8	8
Add error logging			8	4	

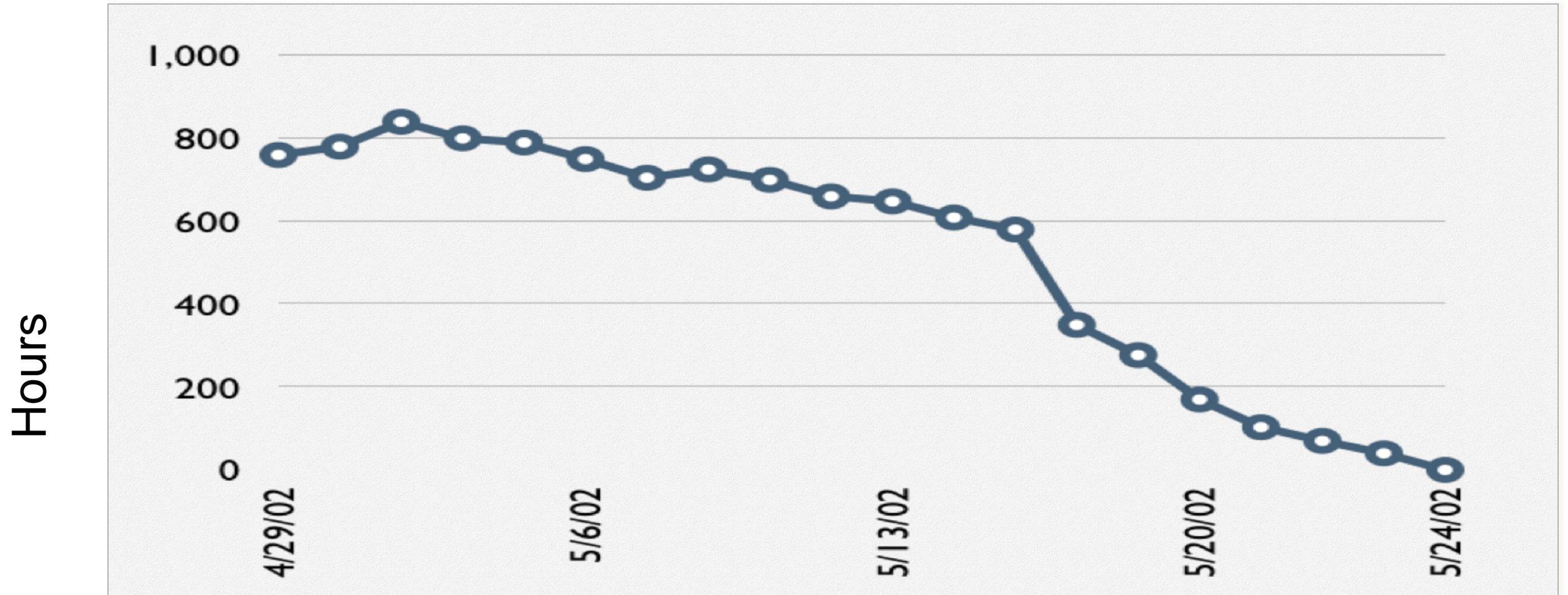
The Scrum Burndown Chart is a visual measurement tool that shows the completed work per day against the projected rate of completion for the current project release. Its purpose is to enable that the project is on the track to deliver the expected solution within the desired schedule.

The rate of progress of a Scrum Team is called "velocity". It expresses the amount of e.g. story points completed per iteration. An important rule for calculating the velocity is that only stories that are completed at the end of the iteration are counted. Counting partially finished work (e.g. coding only - test missing) is strictly forbidden.



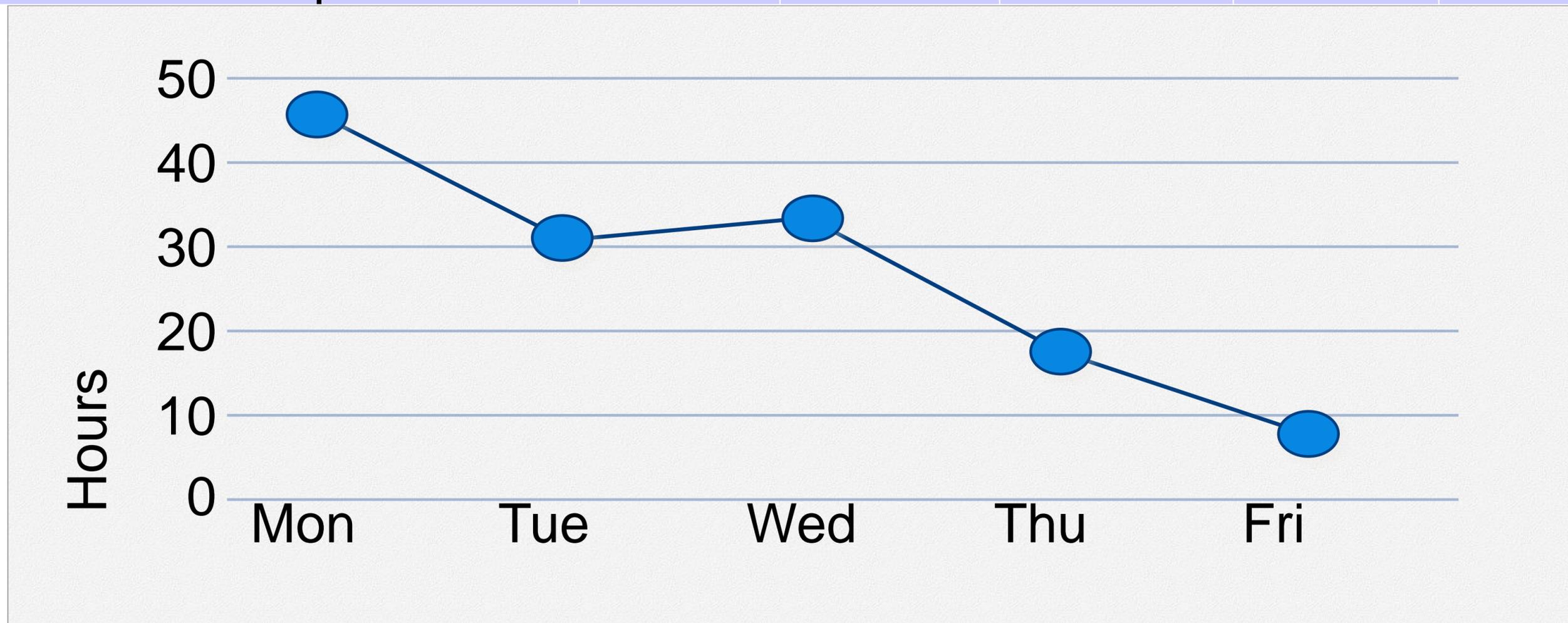


# A SPRINT BURNDOWN CHART





Tasks	Mon	Tues	Wed	Thur	Fri
Code the user interface	8	4	8		
Code the middle tier	16	12	10	7	
Test the middle tier	8	16	16	11	8
Write online help	12				



# SCALABILITY

- Typical individual team is  $7 \pm 2$  people
  - Scalability comes from teams of teams
- Factors in scaling
  - Type of application
  - Team size
  - Team dispersion
  - Project duration
- Scrum has been used on multiple 500+ person projects

# 看板 – KANBAN CARDS LIMIT EXCESS WORK IN PROGRESS

- 看板 – kanban literally means “visual card,” “signboard,” or “billboard.”
- Toyota originally used Kanban cards to limit the amount of inventory tied up in “work in progress” on a manufacturing floor
- kanban cards act as a form of “currency” representing how WIP is allowed in a system.
- Kanban is an emerging process framework that is growing in popularity since it was first discussed at Agile 2007 in Washington D.C.





# 看板 – KANBAN BASIC RULES

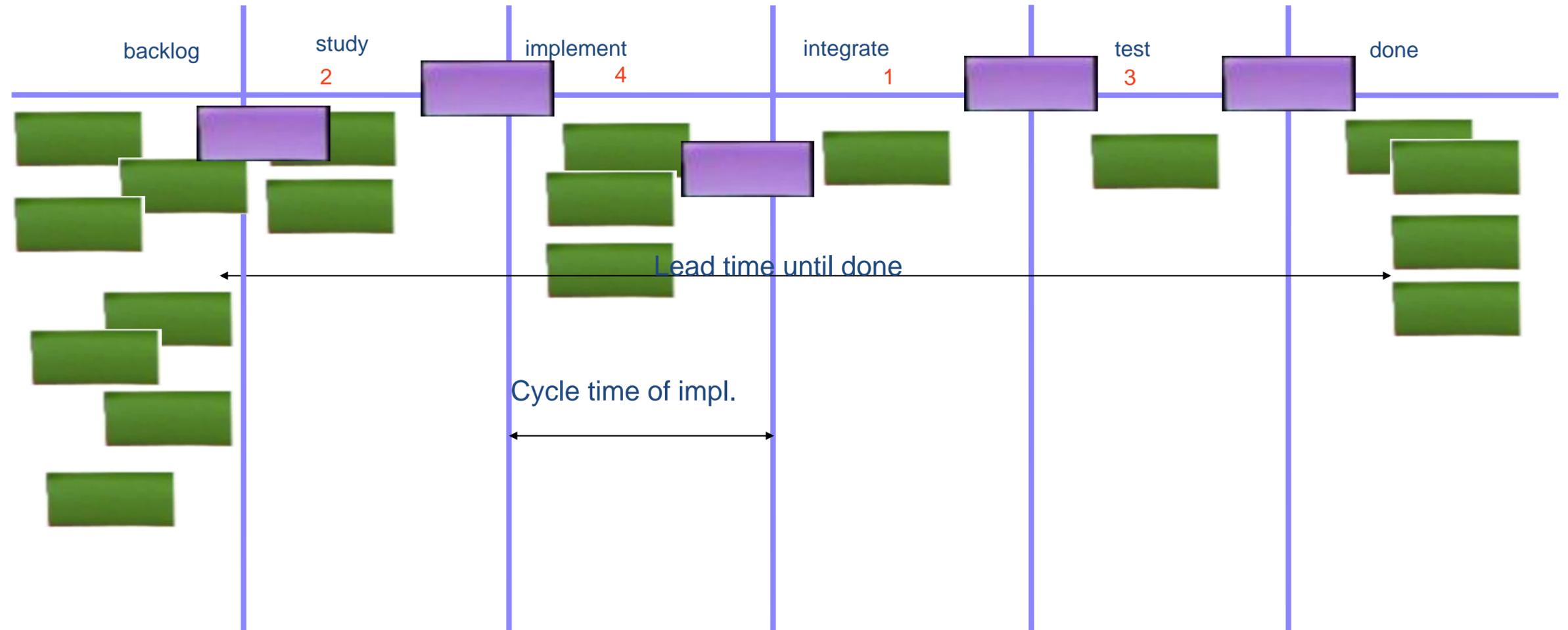
Visualize the workflow

Limit Work In Progress (WIP)

Measure and manage flow

Make process policies explicit

Improve Collaboratively (using models/scientific method)

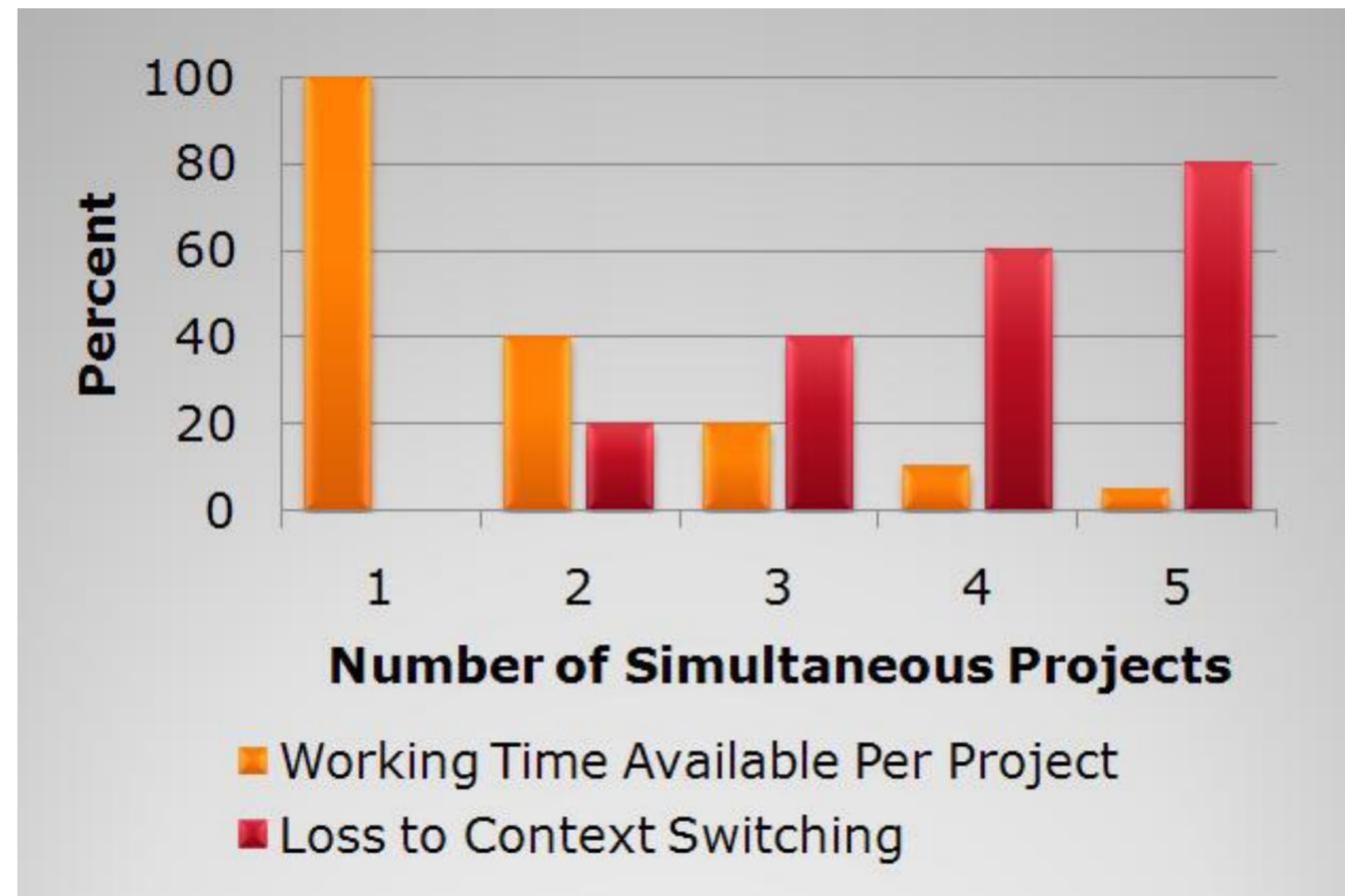


## LITTLE'S LAW FOR QUEUING THEORY

- Total Cycle Time = Number of Things in Progress / Average Completion Rate
- The only way to reduce cycle time is by either reducing the WIP, or improving the average completion rate.
  - Achieving both is desirable.
  - Limiting WIP is easier to implement by comparison.

# LITTLE'S LAW FOR QUEUING THEORY

20% time is lost to context switching per task, so fewer tasks means less time lost (*from Gerald Weinberg, Quality Software Management: Systems Thinking*)



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